

# Portfolio



CGI

A monthly newsletter for Wealth Solutions

Issue 6, August 2015

**1** Staying Up to Date

**2** Profiles: Junaid Qureshi

**3** Work & Play

**4** Above & Beyond

**5** Welcomes & Farewells

The aim of Portfolio is to share key business and operational updates, recognize members and announce the latest social events and activities. It's important to us at CGI to recognize one another for a job well done and to keep up with recent news from our various teams.

Do you have any news for next month's issue? Contact [Matthew Chan](#) to submit your story.

## 1 STAYING UP TO DATE



### GWCM 2.0

Global Wealth and Capital Markets has evolved into a new organizational structure that will be better aligned to the needs of our industry, by strengthening the product focus of our teams. We will integrate the wealth product teams and separate implementation and production support activities from the product management areas across GWCM. This change will create stronger alignment of our business development activities, industry experts and delivery capabilities, as well as ensure consistent implementation services and production support services.

To summarize some of the changes, Ann Everett will take on a new role as Director, Client Operations, which includes managing our service delivery management and service desk and operations teams. Wayne Hong is now responsible for all Wealth products as well as development, testing and architecture functions. This includes the following teams:

- W360 Portfolio Management
- W360 Fund Accounting
- W360 Funds
- W360 Plan/eSettlement
- Product Development
- Product Maintenance
- Architecture
- Quality Assurance

More details to come during our GWCM town hall scheduled for late September, so stay tuned!

We are excited to welcome the new members of our Wealth Solutions (WS) family and look forward to bringing our teams together to work coherently.

### A flash of innovation

Take a break from all that's happening at CGI and check out this article about [software for the full-stack era](#).

Software today is reinventing entire industries and new infrastructure is being built from the ground up. "Full-stack startups" don't just develop code: they have the full stack of capabilities required to succeed.



### Say hello to our fire wardens!

We may be a large team with various priorities, but we all share the same goals when it comes to safety. To be prepared in case of fire, please take note of our fire wardens:

**Third floor:**

- Norine Kiddie
- Garry Grajales
- Claudia Straka
- Stuart Richardson
- Lydia Nazareth

**Fourth floor:**

- Peter Vlietstra
- Frank Hong
- Nadia Ayar
- Van Hout
- Keith Chiu

## Tweet, tweet!



Staying up to date is important, especially for a large team like WS. So if you haven't already, start following [Wayne Hong](#) on Twitter to get the latest updates and news on WS!

Note: For access to this page, you must submit a request on Twitter and have it approved. To request access, click [here](#).

## Walk Around the World!

Regardless of your location or line of business, you're all invited to join thousands of CGI members in 40 countries on September 16 as we celebrate our good health and focus on our collective well-being by walking for 30 minutes.

Take part in the eighth Walk Around the World, and you could win a \$500 gift certificate for a Canon® camera! Log onto the [Oxygen](#) portal to access the Walk Around the World section now and register.



## MPower

Here are some quick updates from the MPower team:

- The RBC 3P Tech Refresh project kicked off; target completion is February 2015
- We've got an early start on the RBC Consolidation project and the bulk of the project will commence in November.

### MPower \$29 million win!

Thanks to an amazing team effort, we won a \$29.6 million deal to deliver a new fully managed MPower service to Scotiabank!

Several years ago, we had lost this business, but our continued dedication and commitment helped us win their business back. Now we have a very strong relationship with all levels of Scotia Global Asset Management and a solid service track record with the bank.

The Scotia Managed Services/Consolidation project kicked-off on August 18. We'd like to send a big thank you to everyone who assisted with this huge accomplishment. We couldn't have done it without you!

### CGI Audit Controls Rationalization Project

Sharon Cameron will be the project manager as we change and streamline the 2016/2017 audit process. The following are the three main objectives of this CGI Audit project:

#### 2016 audit:

- Move to three audits as opposed to the current four; MPower, MInvest and E-Settlement will have one audit per year
- Remove development lifecycle from the scope of audits starting in 2016; controls will relate only to UAT and Production

#### 2017 audit:

- Revise to one audit per year with one report per product (MInvest, MPower and E-Settlement); most controls for UAT and production are the same for all three products

## Operations

Some updates from our Operations team:

- The team has gone more than two months without any human error! The last one recorded was on June 4.
- We successfully completed the MPower, MInvest 1 audits and are currently in the midst of MInvest audit 2.
- In July, 722 tickets were raised with the Service Desk and 747 were closed.
- L3 team is now part of the Service Desk
- Kalpana Murakonda joined as a team lead for AHS in IGDC.
- We successfully performed 38 installs in July; 26 were for production. Wow!

## Wealth360 5.1 release

The 5.1 team is pleased to share that we have 7 of 24 features in flight. We have completed our proof of concept on Camunda as our workflow automation tool and are in the midst of developing our first W360 PM workflow.

In addition, we have continued our work on Application Preferences and Configurability, the Maintain Model and Account Maintenance. We have also finalized the overarching solution for the Valuation Engine and are embarking upon detailed design activities. We have made great progress in defining the 4.6 code merge candidates.

## Take your vacation now!

The end of summer is quickly approaching and now is the best time to enjoy what's left of this beautiful season!

Schedule your 2015 vacation time now!

## 20DH

20 Development Hours (20DH) is a new program that will be completed between October 1, 2015 and September 30, 2016. This program encourages every member of the GTA BKS business unit to create a plan for FY2016 that covers a minimum of 20 non-mandatory training hours.



## MInvest maintenance release

The MInvest MR team continues to be very busy:

- Two releases going into production as planned in late July and early August
- Major release in progress, optimizing various BOR and daily processes, and correcting functional defects, with performance testing planned in anticipation of very large volumes of trades being processed on a single day. Iterative optimizations planned over the next six months
- CRMII testing complete and GA availability as planned

# 2

## PROFILE: JUNAID QURESHI



### Name

Junaid Qureshi

### Title

Consultant (Oracle DBA)

### Birthday

September 28

### Educational background

BA in Information Technology

### Recent work experience at CGI

DBA for Global Wealth and Capital Markets Group

### Hobbies, interests and passions

Fast cars, basketball, #WetheNorth, hockey, and #BeLeaf. I'm also a gym rat and tech geek!

### What do you like to do on weekends?

Spend quality time with family and friends

### One word to describe yourself

Ambitious

### Dream job when you were young

Air force fighter pilot

### If you could have dinner with anyone from the past or present, who would it be?

Larry Ellison

BACK TO TOP

# 3

## WORK & PLAY



### A bit of the CNE in CVD!

With the CNE just opening this summer, the fourth floor fun committee hosted a classic CNE game: the ring toss!

The fourth floor had graciously invited the third floor to their event on August 25, which provided a great opportunity for everyone to all get better acquainted and to have some fun together.

Prizes were offered and to follow the CNE theme, the third floor brought a sweet treat to the event as well: FREE cake!



Have ideas to share? Contact your Fun Committee members:

#### Third floor:

- Danica Chan
- Joyce Tsang
- Ruth Jakob
- Cindy Liang
- Vaibhav Gupta
- Clara Fancy
- Andrew Cooper

#### Fourth floor:

- Edgar Aranha
- Bella Wong
- Afshineh Vahedi Tafreshi
- Doreen Bridgeman
- Michael Podsiadlo

### Big winners and large donations!

On **Wednesday, July 29th**, the CGI Cruisers hosted a bingo session to raise money for OneWalk to Conquer Cancer. Thanks to all our players, we were able to raise a total of \$310 to support cancer research at the Princess Margaret Cancer Centre.

Congratulations to our big winners, **Claudia Straka, Ashley Robin, and Mamta Verma!**



### Thirsty? Buy a water bottle to help CGI Cruisers!

The **CGI Cruisers** team is selling fruit infuser water bottles for only \$10! All proceeds go towards the OneWalk to Conquer Cancer in support of the Princess Margaret Cancer Centre.

To purchase a bottle, please contact [Allison Lloyd](#) or stop by the Oxygen Office.



BACK TO TOP

# 4

## ABOVE & BEYOND



### Applaud – July 2015

Put your hands together for these folks, who received an Applaud for living the CGI values in July!

#### For living the value of “Intrapreneurship and Sharing”

→ Jack Ton

#### For living the value of “Partnership and Quality”

→ Hira Zahid

→ Chrissie Shum

→ Cameron Wallis

### Bravo! – July 2015

#### Bravo, Henry Gu!

Thank you for your hard work in organizing Confluence and JIRA for the 5.1 project team. Your eye for detail and superior organization skills will greatly help the project team easily and efficiently identify events, stay on task and keep project artifacts organized.

#### Bravo, Haris Sait and Faina Shevis!

Thank you both, for your continued hard work on maintenance releases. Your help is recognized and greatly appreciated.

#### Bravo, Ryan Kam!

Thank you for your continued contribution on the 5.1 project and invaluable assistance to the maintenance release team.

#### Bravo, Pody Chan!

Pody conferenced into multiple calls and made a code change on his vacation day so that we could meet our client delivery date. Thanks, for all your effort and commitment to CGI, even on your vacation day!

### Impact

#### Congratulations to the EPQ eSettlement team!

The team turned a long-standing red-status project around and turned a “no-go” to a “go” in just six months. They were also successful in completing the development of significant product enhancements and customizations, building client confidence through their high-quality delivery of the release. **They successfully executed a complex, time-constrained, mid-year deployment with a first-ever BOR conversion from IBM OSS.**

In the end, the outcome was a successful mid-year deployment and smooth post go-live transition to operations. In addition, **the team secured a major long-term client for the eSettlement product.** Everyone’s efforts in getting EPQ live have improved both eSettlement’s functionality and future marketability.

- Ankit Bajaj
- Steven Dulhanty
- Fazia Khan-Budhu
- Cindy Liang
- Jay M. Martel
- Madhuri Nittala
- Vinay Pimenta
- Prathibha Raman

- Prasad Samala
- Ray Stacey
- Le Tran
- Gaurav Tripathi
- William Vesey
- Gaurav Vohra
- David S.A. Wilson

### What’s the difference between these awards? How do I nominate someone?

#### Applaud

Did someone go above and beyond for you today? Submit an Applaud nomination! These hardworking members will be included in next month’s issue of Portfolio and will be emailed a certificate – no approvals required!

#### How to nominate someone for an Applaud

1. Select this [link](#).
2. Click on the value you wish to recognize.
3. You’ll be directed to a form to enter the member’s name and a message as to why you are nominating them.

#### Bravo!

Do you know someone who makes a contribution day after day and deserves a little something more? Give them a Bravo! Those nominated will be included in next month’s issue of Portfolio and will receive a certificate and VIPass.

#### How to nominate someone for a Bravo!

1. Complete this [form](#) and submit it to your colleague’s manager for approval.
2. Once approved, send the form with the approval to [CGI GTA Banking Services Bravo Awards](#).
3. After it’s been processed, the Bravo! certificate will be sent to the manager, who will present it to the nominee.
4. The nominee will receive an email with a VIPass certificate number and instructions on logging onto the site and exchanging the VIPass for gift certificates

#### Impact

Do you know of a team or individual who exemplifies CGI’s values and stands out as a true leader who’s making a difference in our business? Nominate them for an Impact award! Winners will be included in the following issue of

#### How to nominate someone for an Impact:

Send an email to your director with the information below, and the director will forward the nomination to the [CGI GTA Impact Award Committee](#).



Portfolio and will receive an award.

Note: Approval required by the GTA Leadership Team

- Nominee's name
- Period (start and end dates) during which the event/action happened
- Detailed description of the event/action
- Outcome of the event/action
- CGI value that you believe is aligned with the event/action

The next deadline for nominations this year is September 7.

Still have questions? Please see the [CGI Recognition Brochure](#).

BACK TO TOP -----

## 5 WELCOMES & FAREWELLS



Give a warm CGI welcome to...



**Jeffrey Heard | Senior Consultant, MPower**

Jeff is a graduate of Durham College, with a diploma in Information Technology. He is returning to CGI with 24 years of MPower/MVest experience.

**Fun fact:** Jeff is interested in technology, anything sci-fi related and baseball.

BACK TO TOP -----



Have a story or some news to share? Email [Matthew Chan](#) to have it included in next month's issue of Portfolio!

Founded in 1976, CGI is a global IT and business process services provider with 68,000 professionals delivering high-quality business consulting, systems integration and outsourcing services.

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