

Portfolio



CGI

A monthly newsletter for Wealth Portfolio Solutions

Issue 2, April 2015

- 1 Staying Up-to-Date
- 2 Profiles: Paul Fellner
- 3 Work & Play
- 4 Above & Beyond
- 5 Welcomes & Farewells

The aim of Portfolio is to share key business and operational updates, recognize members and announce the latest social events and activities. It's important to us at CGI to recognize one another for a job well done and to keep up with recent news from our various teams.

Do you have any news for next month's issue? Contact [Snow Murdock](#) to submit your story.

1 STAYING UP-TO-DATE



Together, we are Wealth Portfolio Solutions!

What's a better way to start off the new year than with a new identity! The PSSP team of Global Wealth & CM will now be recognized as Wealth Portfolio Solutions (WPS)!

Wealth 360 5.0

iPads and pizzas and tests, oh my!

On April 7 and 15, the 5.0 team hosted an iPad testing session and pizza blitz, which was a total success! They managed to complete 86 test cases, discover 34 defects, and polish off nine extra-large pizzas in just five and a half hours!



April User Workshop scheduled to reveal 5.0

The recent bi-monthly user group session was scheduled for April 21 to announce our latest release, W360 5.0! In this workshop, CGI clients had the opportunity to witness and comment on a live Wealth360 Portfolio Management demonstration. Furthermore, a presentation was given to introduce the roadmap for Release 5.1, which included end-to-end solution integration (Goal-Based Financial Planning),

Tweet, tweet!



Staying up-to-date is important, especially for a large team like WPS. So if you haven't already, start following [Wayne Hong](#) on twitter to get the latest updates and news on WPS!

Note: For access to this page, you must submit a request on Twitter and have it approved. To request access, click [here](#).

Our Banking Unit: GTA Banking Services

Announcing the new name for our BU: GTA Banking Services (GTA BKS)!

MVest Maintenance Release

- Raymond James maintenance release successfully deployed to production!
- TD Phase 2 DFAR to update over 8,000 sleeves is now scheduled for production April 25
- All other projects and releases proceeding as planned

Service Delivery Management

- New client opportunity: Pure Service Inc. – New Fund Accounting start-up. Demo to be done in April
- CGI Finland working on new business case for Fund Management company; includes Wealth360 Fund Accounting capabilities
- Evolving client invoices for processing directly through PSA

workflow concepts, user preferences, Rep-as-PM Trade Worksheet and much more. This workshop provided an opportunity to discuss and influence the functional enhancements priorities in CGI's product roadmap. Be sure to read the next issue of Portfolio to see what we have planned for May!



Wealth 360 5.1

Wealth 360 5.0 is finally coming to a wrap and we are very happy with the product results and our future direction! We've established a foundation for 5.1, which we have just kicked off. Stay tuned for more!

[BACK TO TOP](#) -----

e-Settlement Development

- EPQ project continues to work towards a July 1 live date
- Currently working on scheduled DRP testing with ESE clients

MVest Maintenance Release

- We are about halfway through the RBC and Scotia discovery frame projects and are looking forward to the big projects coming as a result
- We have started moving the databases off Chopin to give RBC 3P more resources. This is the start of getting off the old UNIX servers
- Send a warm welcome our new PM Shiva Vishwanathan! Shiva started with us on April 13
- We have an open position for an MPower BA
- The MPower team is busy with 10 projects in progress and 7 in the ROM/approval stage

2

PROFILES: PAUL FELLNER



Name

Paul Fellner

Title

Business Analyst

Birthday

May 1

Educational background

B. Tech in Applied Computer Science

Recent work experience at CGI

BMO – Led Phase 2 of regional pricing for their mortgage pricing application

Scotiabank International – Scoped out updates to their branch calculator suite (supporting various products/countries). On a day to day basis, responsible for support and development of financial planning tools

Hobbies, interests and passions

Designing and building things, eating healthy, barbecues, cycling and strength training

What do you like to do on weekends?

Taking our whippet, Jasper, on a walk to the park is my first priority

One word to describe yourself

Positive

Dream job when you were young

Working on the TRS-80

If you could have dinner with anyone in history or in present time, who would it be?

Alessandro Volta or William Shockley

[BACK TO TOP](#) -----

3

WORK & PLAY



The lunch club

With the objective of creating more opportunities for members to connect with management in an informal setting, Wayne Hong will be hosting weekly team lunches on Fridays.

The idea is to get together in one of our meeting rooms in 150 CVD to unwind and catch up over lunch.

To maximize our time together, each session will be limited to a group of five to eight members. The first one was on April 10.

If you're interested, please email [Snow Murdock](#).

Standing together, riding together

Taking care of one another in this world is important, and sometimes we don't realize just how important it is until something a bit closer to home happens. One of our own, Paul Fellner has been battling an illness and now that he has been successfully treated, he's gone on to help others with their fight.

"I recently had an illness called thymic lymphoma. CGI has been 100% supportive throughout the experience. On my first day of chemotherapy, I received a call from HR to check in on me, and the IV control machine kept interrupting the conversation with loud beeping, which I found amusing. My doctor at Princess Margaret (PMCC) gave me the all-clear on Monday of last week. I can't say enough good things about the staff at PMCC. They saved my life," explained Paul.



This summer, Paul will be riding in the Enbridge Ride to Conquer Cancer from Toronto to Niagara Falls. The two-day ride covers 200 km and directly benefits cancer research at Princess Margaret in Toronto. This will be his first year participating in the ride, but he will be joining our own Barb Engeland and Team Innes, which consists of more than 40 riders. This will be Barb's seventh year riding.

The ride demands a serious commitment in terms of fundraising; each rider has to raise a minimum of \$2,500 in sponsorships. "I have exceeded my own fundraising target, so I am now trying to help Barb meet her sponsorship goal. No amount is too small and your contribution means a lot both symbolically and tangibly!" said Paul.

A playoff hockey pool has begun; thank you to all of those who contributed! All proceeds will go towards their ride. If you would like to sponsor them directly, you can donate online for Paul [here](#) and for Barb [here](#).

For training, Paul has been participating in two-hour spin classes on Sundays, and playing hockey, as well as doing some resistance training at home. "I'm definitely looking forward to getting out on the bike for some group riding on weekends, now that the spring weather is on its way." To hear more about Paul's story, check out his treatment and training blog [here](#) and his YouTube video below.

O Romeo, Romeo! Wherefore art thou Romeo?

In celebration of the legendary William Shakespeare and his upcoming birthday, the Fun Committee is hosting a Shakespeare-themed event at 2PM on **Thursday, April 23, in the India Room.**

We'll be playing a game of "Who am I?" in which everyone will be assigned a character from a classic Shakespeare play. To discover your identity and find your literary partner (Romeo & Juliet, for instance), you ask people a series of yes or no questions. Your prize? Birthday cake, of course!



So whether you want to show off your Shakespearean knowledge or just eat some cake, drop by for some fun!

Have ideas to share? Contact your Fun Committee members: [Danica Chan](#), [Joyce Tsang](#), [Ruth Jakob](#), [Cindy Liang](#) and [Vaibhav Gupta](#).

Green, green, green!

With some splashes of green, a sweet treat and friendly faces, the St. Patrick's Day Fun Committee event on March 17 was a success!

Sending a huge thank you to the committee for organizing the event. Can't wait for the next one!





BACK TO TOP -----

4 ABOVE & BEYOND

APPLAUD

Put your hands together for these folks who received an APPLAUD for living CGI values in March!

For living the value of "Intrapreneurship and Sharing"

- Ashray Gokul → Saiqa Chaudry
- Prathibha Raman → Lisa Chen
- Danica Chan → Cameron Wallis

For living the value of "Respect"

- Jean Laplante
- Georgina Atkinson

For living the value of "Partnership and Quality"

- Chetan Puwar → Mir Yousuf Ali
- Methya Aristanto → Nelson Quach
- David Wilson → Sharon Cameron
- Garnet Callender → Shirlene But
- Gaurav Tripathi → Jim Mills
- Pubudu Jayawardena → Ray Stacey
- Arthur Silva → Frances Ma
- Joyce Tsang → Lisa Chen
- Michelle Anthony

Bravo!

Bravo Jane Deshane!

Jane takes the initiative rapidly and without being asked and delivers quality. There are a multitude of examples where Jane has consistently demonstrated this wonderful characteristic.

Thank you, Jane, for always being reliable, delivering quality and for just going above and beyond to help your colleagues.

Service awards

Congratulations to all of you!

5 Years

- Lydia Nazareth → Clara Fancy
- Samson Ho → Emma Shaikh
- Gaurav Vohra → Ashray Gokul
- Christina Loizides → Priyavani Lam
- Christian Devarapalli → Brian Ma
- Danica Chan

10 Years

- Jane De Guia → Andrei Cordos

15 Years

- Prits Basu → Paul Fellner
- David Wilson → James Staring
- Amil Kanapathippillai

20 Years

- Patrick Yam → Hassan Gazmouz

25 Years

- Ryan Kam → Wayne Lefkovitz
- Jane Deshane

What's the difference between these awards? How do I nominate someone?

Applaud
 Did someone go above and beyond for you today? Submit an Applaud nomination! These hardworking members will be included in next month's issue of Portfolio and will be emailed a certificate – no approvals required!

How to nominate someone for an Applaud

1. Select this [link](#).
2. Click on the value you wish to recognize.
3. You'll be directed to a form to enter the member's name and a message as to why you are nominating them.

Bravo!

Do you know someone who makes a contribution day after day and deserves a little something more? Give them a Bravo! Those nominated will be included in next month's issue of Portfolio and will receive a certificate and VIPass.

How to nominate someone for a Bravo!

1. Complete this [form](#) and submit it to your colleague's manager for approval.
2. Once approved, send the form with the approval to [CGI GTA Banking Services Bravo Awards](#).
3. After it's been processed, the Bravo! certificate will be sent to the manager, who will present it to the nominee.
4. The nominee will receive an email with a VIPass certificate number and instructions on logging onto the site and exchanging the VIPass for gift certificates

Impact

Do you know of a team or individual who exemplifies CGI's values and stands out as a true leader who's making a difference in our business? Nominate them for an Impact award! Winners will be included in the following issue of Portfolio and will receive an award.

Note: Approval required by the GTA Leadership Team

How to nominate someone for an Impact:

Send an email to your director with the information below, and the director will forward the nomination to the [CGI GTA Impact Award Committee](#).

- Nominee's name
- Period (start and end dates) during which the event/action happened
- Detailed description of the event/action
- Outcome of the event/action
- CGI value that you believe is aligned with the event/action

The next deadline for nominations this year is September 7.

Still have questions? Review this [CGI Recognition Brochure](#).

BACK TO TOP

5

WELCOMES & FAREWELLS



Give a warm CGI welcome to...



Sayeed Sharif | Business Analyst, Accelerated Talent Development Program

Sayeed is a recent grad from the University of Waterloo, where he majored in electrical and computer engineering. Through this nine-month program, he hopes to learn not just about the various roles and positions he'll be matched to, but also about our work culture. He hopes to meet new people and to learn and grow in the process. He's very sure it's going to be an exciting career opportunity for him here at CGI.

Fun fact: Sayeed is one of the biggest Harry Potter fans you'll meet. Funny, for a 23 year old? Well, that's what fiction does to you.



Derrick Johnson | Project Control Officer, Accelerated Talent Development Program

Derrick is a recent graduate of the University of Guelph with an Honours Bachelor of Commerce, majoring in public management. He possesses a versatile set of skills, making him adaptable to an abundance of situations/scenarios. Derrick's major interests include capital markets, management consulting and economics. Beyond work, Derrick is an avid hockey player and traveler.

Fun fact: Derrick is looking to earn either his CFA designation or MBA within the short-term future.



David Tran | Project Control Officer, Accelerated Talent Development Program

David is a graduate of Ryerson University, majoring in finance and accounting. Coming from RBC and currently working on a Certified Management Accountant designation, he is interested in strategy, risk and cost management. Although snowboarding season is over, David is excited that volleyball season is just around the corner.

Fun fact: David will be running his first 10K this May!



Mohammad Ismail | Quality Assurance Analyst, Accelerated Talent Development Program

A recent graduate of the University of Toronto's strategic management program, Ismail is passionate about technology, strategy and management consulting. He's always looking to meet new people, explore new industries and gain new skills and experiences.

Fun fact: In 2013, Ismail travelled to 27 cities around the world and completed three internships in different regions, while taking a 110% annual academic load.



Ryan Mohabir | Project Control Officer, Accelerated Talent Development Program

Ryan graduated from York University with Honours in economics and finance and a certificate in business. In the past, he has worked in the finance departments of IKEA Canada and Scholastic Canada. In the future, he plans on pursuing his project management designation to further his career.

Fun fact: In his younger years, Ryan played in a youth baseball league and was selected to play for Team Ontario.



Mosh Elsheikh | Project Control Officer, Accelerated Talent Development Program

Mosh recently graduated from Ryerson University with Honours in finance and economics. He has developed a diverse set of skills and expertise through running his own landscaping business in Waterloo and working in several retail firms, as well as experience in teaching and financial advising. Mosh is an avid reader, a globe-trotter and an awesome chef! Amongst his other interests are working out and trading in several U.S. stock markets.

Fun fact: His nine years in Canada have been the longest time he's ever lived in any one country. All in all, he has lived in four different countries on four different continents! Oddly enough, his lucky number isn't four.



Fahd Khan | Business Analyst/System Analyst, Accelerated Talent Development Program

Fahd is a business graduate from the University of Ontario Institute of Technology, where he majored in finance. Before joining CGI, he worked in high-end technology retail (Apple) for just under five years. He has a passion for customer service, financial analysis and information technology applications. In his free time, he goes to the gym regularly (for the losses, not the gains).

Fun fact: Fahd is a professionally trained badminton player. He has competed in provincial and national tournaments in Canada, India and the Middle East. He can play any sport, as long as it's not on ice.



Igor Lefter | Quality Assurance Analyst, Accelerated Talent Development Program

Igor graduated in finance and business economics from York University with academic expertise ranging through economics, investments, finance, banking and accounting. He is an avid soccer fan, loves traveling and enjoys the occasional outdoor camping experience.

Fun fact: Igor is working towards obtaining his solo skydiving certificate.



Han Bang | Quality Assurance Analyst, Accelerated Talent Development Program

Han is a marketing graduate from the University of Toronto with a penchant for technology. She is easily recognized by her outgoing personality. She loves meeting new people, so please say 'hi!' In her spare time, she enjoys trying out new local restaurants, shops and shows. Recommendations are welcome!

Fun fact: Don't let her small frame fool you; she once endured a week-long intensive canoeing trip in Temagami and continues to enjoy activities that push her beyond her comfort zone.



Tunde Fatola | Quality Assurance Analyst, Accelerated Talent Development Program

Tunde majored in finance at Ryerson University, completing his studies in December 2014. While he is passionate about understanding the business environment, he has also recently developed a keen interest in information technology and its impact. Inquisitive by nature and detail-oriented, Tunde is eager to learn from team members and contribute to the successful execution of forthcoming projects.

Fun fact: Tunde is a talented visual artist.



Shiva Vishwanathan | Project Manager

Shiva has worked eighteen years in IT and in three countries. Although he is a senior PM now, he started his career as a mainframe developer and is a skilled application designer in mainframe technologies. Shiva has a wide range of interests, from astrology and palmistry, to history, travel and current affairs. He comments frequently on opinion pieces in the New York Times, many of which were chosen as NY Times picks.

Fun fact: Shiva has appeared on the front page of the Globe and Mail in 2010 when he was chosen by CGI to be interviewed for being part of a group of recent Canadian immigrants working in the IT industry from PEI.

Farewell – wishing you all the best of luck!

Kourosh Adybeik | Senior Technical Analyst

Kourosh has been a valuable member of CGI for some time now, working with many different teams and on different projects. His expertise will be missed by all of us here in WPS. We would like to wish Kourosh success in his future endeavours.

BACK TO TOP -----



Have a story or news to share? Email [Snow Murdock](#) for it to be included in next month's issue of Portfolio!

Founded in 1976, CGI is a global IT and business process services provider with 68,000 professionals delivering high-quality business consulting, systems integration and outsourcing services.

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